InvestorsObserver Workshop

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- What's going on at *InvestorsObserver*:
- Market update
- Member-driven content: Questions, site demonstrations, etc.
 - Can prepare slides for questions submitted ahead of time: Mention "workshop"





What else is going on?

- Iran
 - Tensions seem to be easing
 - Oil sliding for now, could go back up if there are actual supply constraints
 - Curious to see what happens in Iraq... Sanctions there could constrain supply
- Trade: Phase one deal *should* be signed next week
 - We still don't know what is in it, but tariff relief helps
 - Phase two logically comes next, but big questions remain about if it will move the ball forward
- Federal Reserve/Interest rates
 - Powell seems to be pretty happy to sit on his hands until the data makes him do something.
- Economic data is relatively stable. Consumer is still the strength of the economy
- Brexit: Something is happening at the end of this month
 - Probably not a hard Brexit at that point though